



## HOW TO DONATE SECURITIES TO INDIAN RIVER MEDICAL CENTER FOUNDATION

Donating stocks or bonds to the Indian River Medical Center Foundation is simple.

When securities are held in an account at a brokerage firm or a bank, they may be transferred electronically. The Foundation has accounts with State Street Bank & Trust for receiving gifts of securities.

*It is State Street's policy not to accept security transfers without prior notification. Please call in advance advising them that the securities are forthcoming. Also, please notify the Foundation office as soon as you have initiated your stock transfer transaction. Oftentimes stocks are transferred through a clearinghouse and the donor's name is inadvertently omitted.*

If you hold the security certificates yourself, please contact the Foundation office directly for instructions.

The information required to electronically transfer securities is as follows:

### Restricted Gifts of Securities:

State Street Bank & Trust  
Indian River Hospital Foundation Restricted Account  
DTC No. 997  
[State Street Bank & Trust Account #CGY5](#)  
Points of Contact: Tommy Jaynes  
Phone : (816) 871-7585  
E-mail: [tajaynes@statestreet.com](mailto:tajaynes@statestreet.com)

### Unrestricted Gifts of Securities:

State Street Bank & Trust  
Indian River Hospital Foundation Unrestricted Account  
DTC No. 997  
[State Street Bank & Trust Account #CGY6](#)  
Points of Contact: Tommy Jaynes  
Phone : (816) 871-7585  
E-mail: [tajaynes@statestreet.com](mailto:tajaynes@statestreet.com)

For your information, the Foundation's non-profit tax identification number is 59-0760215.

If you have questions or need assistance, please contact the  
Indian River Medical Center Foundation office at (772) 226-4960.

*Thank You for Your Support!*